

TENNESSEE REGULATORY AUTHORITY

Melvin Malone, Chairman
Lynn Greer, Director
Sara Kyle, Director

460 James Robertson Parkway
Nashville, Tennessee 37243-0505

May 22, 2000

TRANSMITTED VIA FAX

(615) 252-6302 / ORIGINAL TO FOLLOW VIA U.S. MAIL

Ms. April Ingram
Boult, Cummings, Conners & Berry PLC
414 Union Street, Suite 1600
Post Office Box 198062
Nashville, Tennessee 37219

RE: DV2, Inc. (Docket No. 00-00351)

Dear Ms. Ingram:

The Tennessee Regulatory Authority requests the following information regarding the Application of DV2, Inc. for a Certificate of Public Convenience and Necessity as a competing telecommunications service provider in the State of Tennessee:

Financial Qualifications

Provide the following financial information of the Applicant:

1. Projected financial statements for *three* years (Balance Sheet, Income Statement, and Statement of Cash Flows).
2. Sources for funding the Tennessee network, equipment, UNEs: cash, loan commitments, vendor credits, letters of credit, etc. (complete detail). Please provide specific sources for private placements, vendor credits, etc.

Please submit the requested information by May 31, 2000. If you have any questions, please contact this office at (615) 741-2904 (ext. 132).

Sincerely,



David Waddell
Executive Secretary

c: Docket File ✓
Joe Werner
Darlene Standley
Carsie Mundy
Darrell Whitis